



# THE WEST VIRGINIA STATE BAR

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TO: IOLTA Participating Financial Institutions

FROM: The West Virginia State Bar

DATE: December 2020

The West Virginia State Bar occasionally sees accounts that do not include in the name that they are an “IOLTA account” or a “Trust account.” Rule 10.05 (f) states that the name of the account contain both the Attorney or Firm Name and that it is an IOLTA or a Trust account.

When opening an account for one of our State Bar members, please make sure that the account name includes “IOLTA and/or Trust Account.” Please also review your current accounts and correct any that are not properly named.

Should you have questions, please contact Patricia Schoolcraft, ACP, Paralegal, at [schoolcraftp@wvbar.org](mailto:schoolcraftp@wvbar.org).