



THE WEST VIRGINIA STATE BAR

2000 Deitrick Blvd. Charleston, WV 25311
www.wvbar.org Toll Free: 1.866.989.8227
Phone: 1.304.553.7220 Fax: 1.304.558.2467

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TO: IOLTA Participating Financial Institutions
From: The West Virginia State Bar
Date: October 2015

At the September meeting of the IOLTA Advisory Committee, Committee members considered a request concerning the use of a debit card on an attorney's IOLTA account. After a great deal of discussion, the Committee determined that neither debit nor credit cards should be issued or used on IOLTA accounts. If an attorney needs to use a debit or credit card to pay for e-filing, or other costs that can only be paid through a debit or credit card, the needed funds should be transferred to the attorney's operating account and be paid from that account.

The Committee's decision will be posted on the State Bar's website under the IOLTA tab. Should you, or any of your clients, have questions concerning the Committee's position, please do not hesitate to contact Anita R. Casey, or have them contact Anita R. Casey, at caseya@wvbar.org or 304-553-7228.

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