



THE WEST VIRGINIA STATE BAR

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TO: IOLTA Participating Financial Institutions
From: The West Virginia State Bar
Date: July 2014

Summer is in full swing. We hope all of you are enjoying any time off you are able to get from your busy schedules.

This month, we would like to thank those banks who are providing notices of overdrafts or insufficient funds. It is very helpful to the State Bar, individual attorneys/firms, and the IOLTA program as a whole to have this information. Every time a notice is received, we make a personal contact with the attorney responsible for the account. That contact lets the attorney/firm know of the overdraft, if he/she is not already aware of it; helps make sure that attorneys and firms know that there is supervision of their accounts being done; and provides an opportunity for us to reach out to these attorneys to “just keep in touch” with them.

If you are not providing notices of overdrafts or insufficient funds, please begin doing so. The notices can be mailed to Anita R. Casey at 2000 Deitrick Blvd, Charleston, WV 25311; can be emailed to caseya@wvbar.org; or can be submitted via a phone call to 304-553-7228.

Thank you, in advance, for your assistance and cooperation. Now, or at any time, please do not hesitate to ask questions or make suggestions to help us improve the program and the cooperation between and among the State Bar and its participating financial institutions.

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