



THE WEST VIRGINIA STATE BAR

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TO: IOLTA Participating Financial Institutions

From: The West Virginia State Bar

Date: March 2014

LEARN MORE ABOUT IOLTA

The West Virginia State Bar thanks you for your participation in the IOLTA program. The State Bar hopes to keep two/three/and four-way communication open between and among the participating financial institutions, attorneys who participate in the program, the IOLTA Advisory Committee, and the staff of the State Bar who handle IOLTA matters. This month, we want to make you aware of the information available on the IOLTA link on the State Bar's website, located at www.wvbar.org, and introduce you to the staff at the State Bar who are responsible for operation of the IOLTA program.

After you log onto the State Bar's website, go to the "For Attorneys" tab. Located, in alphabetical order on the dropdown menu under that tab, you will find the IOLTA link. Double click on that link. Information relevant to the IOLTA program has been divided into four sections. These sections include general information related to the IOLTA program; a list of participating financial institutions; information intended specifically for participating financial institutions; and information provided for attorneys who participate in the program. The information includes the Supreme Court Rule establishing and governing the program, information on grants made through the program, forms for participants in the program and much more.

Questions which cannot be answered by checking on the website may be directed to State Bar staff:

Cheryl Petty, cheryl@wvbar.org or 304-553-7229, handles daily input of account information provided by State Bar members and remittance information provided by the participating financial institution;

Sarah Harper-Jones, harpers@wvbar.org or 304-553-7226, handles substantive financial matters related to the program; and

Anita R. Casey, caseya@wvbar.org or 304-553-7228, handles interpretation of the requirements of the program.

No question is too small or too complicated. Remember, the only dumb question is one not asked! Please do not hesitate to contact us - at any time.